

Pre-Opening CBOT NORTH/SOUTH AMERICA

**Grain, Oilseed and Financial Markets
Weather**

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3:40 PM					
Agriculture		Financials		Energy/Metals/Freight	
CBOT Wheat overnight	-2 / +12 cts/bu	CAC 40 (France)	+0,81%	ICE WTI	-0,50 / -0,06 \$/bbl
CBOT Corn overnight	+1 / +7,50 cts/bu	FTSE 100 (UK)	+0,12%	ICE Gasoil	-6,50 / +4,50 \$/t
CBOT SB overnight	+8 / +15,50 cts/bu	DAX 30 (Germany)	+1,05 %	NYMEX Gold	+0,56/ +0,85 %
CBOT SM overnight	+2,30 / +6,40 \$/st	Dow Jones (USA)	+0,05%	Baltic Dry	+42 pts
CBOT SO overnight	+0,27 / +0,38 cts/lbs	Nasdaq (USA)	+0,67%		
ICE Canola overnight	-1,30 / +7,70 CAD/t	EUR/USD	1,5012 \$		
BMD Palm Oil	+28 / +50 ringgits/t	EUR/GBP	0,9172 GBP		
MATIF Wheat	+1,50 / +3,50 €/t	EUR/HUF	266,26 HUF		
MATIF Rapeseed	+1 / +1,75 €/t				
MATIF Corn	+2,50 / +3 €/t				

e = estimated at the opening

MID DAY FOCUS

- According to the first estimates of British Statistics Institute, the UK GDP has decreased by 0.4 % between Q309 and Q209.

CBOT wheat: +10 / +12 cts/bu (e)

Wheat jump expected in the CBOT

- Under the influence of the increase of the financial market and the crude oil prices.
- May also climb due to wet weather weighing on the US winter wheat plantings.

CBOT corn: +5 / +7 cts/bu (e)

Corn awaited sharply higher on the CBOT

- US corn futures may rise following the bullish trend on financial market and on crude oil prices.
- Prices may also jump due to poor weather which hampered the harvest.

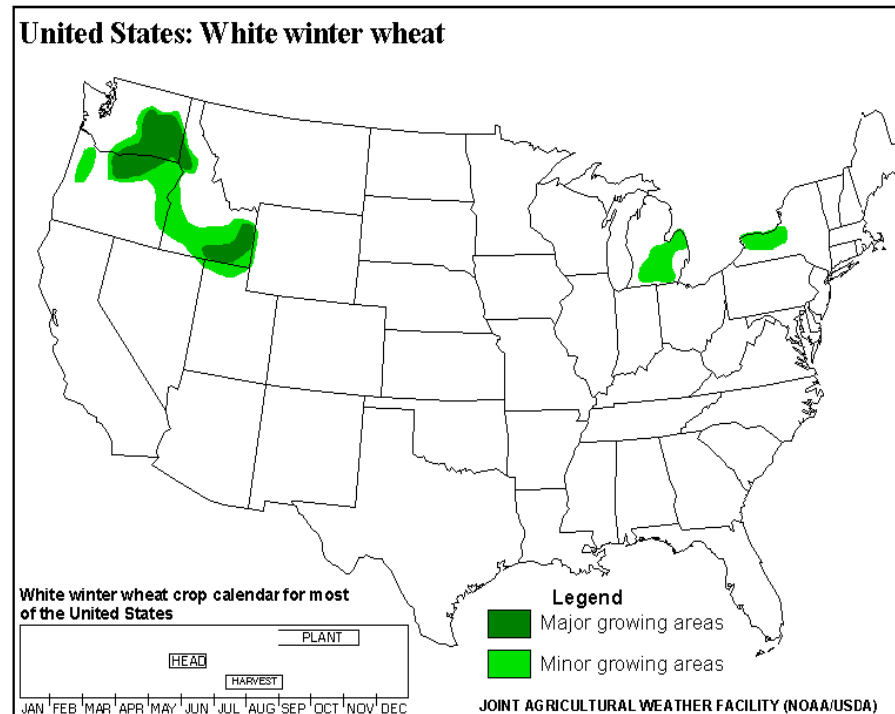
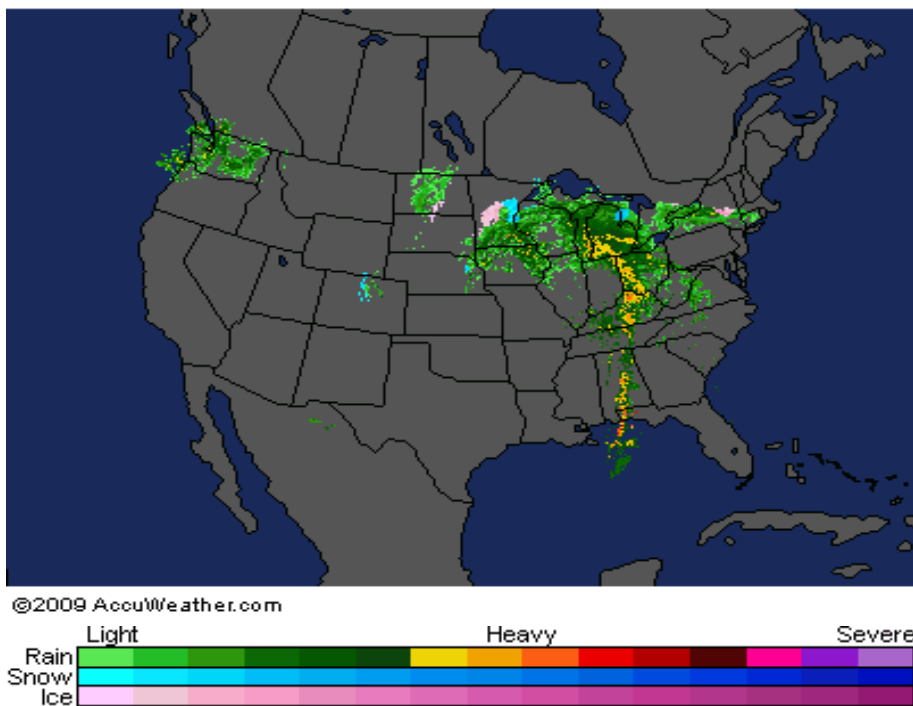
CBOT Soybean: +12 / +15 cts/bu (e)

Rise of the soybean expected on the CBOT.

- Soybean may increase as the US commodities complex is bullish.
- Bad weather delaying the harvest in the US may elsewhere reinforce the bullish trend.

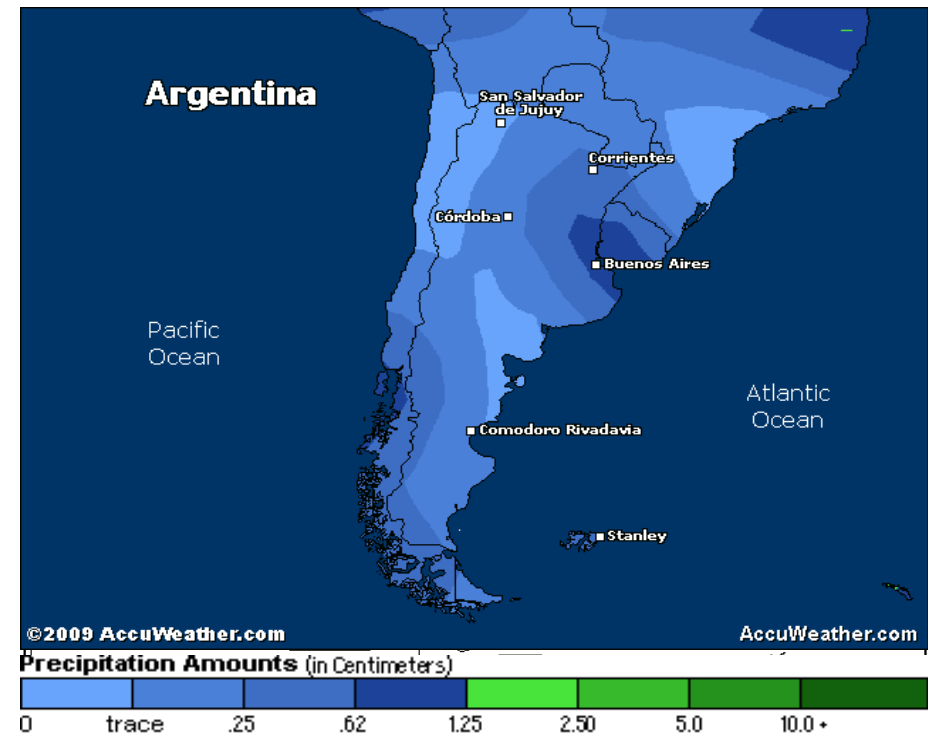
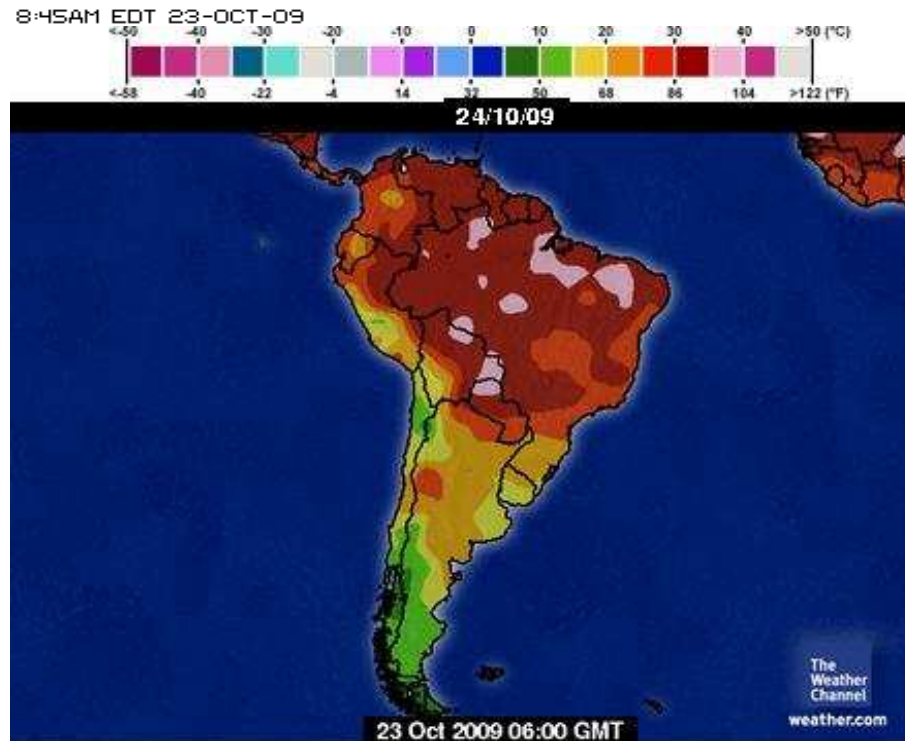
NORTH AMERICA WEATHER:

8:45AM EDT 23-OCT-09



In the Midwest, corn and soybean harvests may progress during the next days as the weather is expected to be relatively dry with some scattered showers (particularly in the east). Temperatures are likely to be slightly below average until Tuesday, when warmer conditions are likely to occur. In the central plains, a dry weather is expected but the soil moisture remains favourable for the winter wheat plantings. No major changes in Canada where the weather remains dry and temperatures are above to normal.

SOUTH AMERICA WEATHER:



The weather was mostly dry yesterday in Brazil, with some scattered rainfalls. Thundershowers are expected this weekend, before this rainy activity tapers off early next week. Rainfalls are expected today in Argentina, before a drier weather development from tomorrow. Temperatures are expected slightly below seasonal averages until Tuesday, when warmer conditions are likely to occur.