

# Morning Meeting

## EUROPE / ASIA / OCEANIA

### Grain, Oilseed and Financial Markets Weather



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9:45 AM					
Agriculture		Financials		Energy/Metals/Freight	
CBOT Wheat overnight	-2 / +10,25cts/bu	Nikkei 225 (Japon)	+0,15%	ICE WTI	+0,25 / +0,28 \$/bbl
CBOT Corn overnight	+1,25 / +4,25 cts/bu	SSE (Chine)	+1,85 %	ICE Diesel	+1,75 / +3 \$/t
CBOT SB overnight	+0,50 +14,50 cts/bu	CAC 40 (France)	+1,44 %	NYMEX Gold	-0,05/ +0,56
CBOT SM overnight	+ 3,20 / +4,50 \$/st	FTSE 100 (UK)	+0,79 %	Baltic Dry	+84pts
CBOT SO overnight	+0,33 / +0,41 cts/lbs	DAX 30 (Allemagne)	+1,16 %		
ICE Canola overnight	+ 3,10 / +3,60 CAD/t	EUR/USD	1,5028 \$		
DALIAN SO	+20 / +178 RMB/ton	EUR/GBP	0,9010 GBP		
DALIAN Palm Oil	-8 / +134 RMB/ton	EUR/HUF	264,70 HUF		

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#### MORNING FOCUS

- In France, consumers spending in manufacturing products have increased by 2.3% in September (according to the Insee).

#### EUR/USD: 1.5028 \$

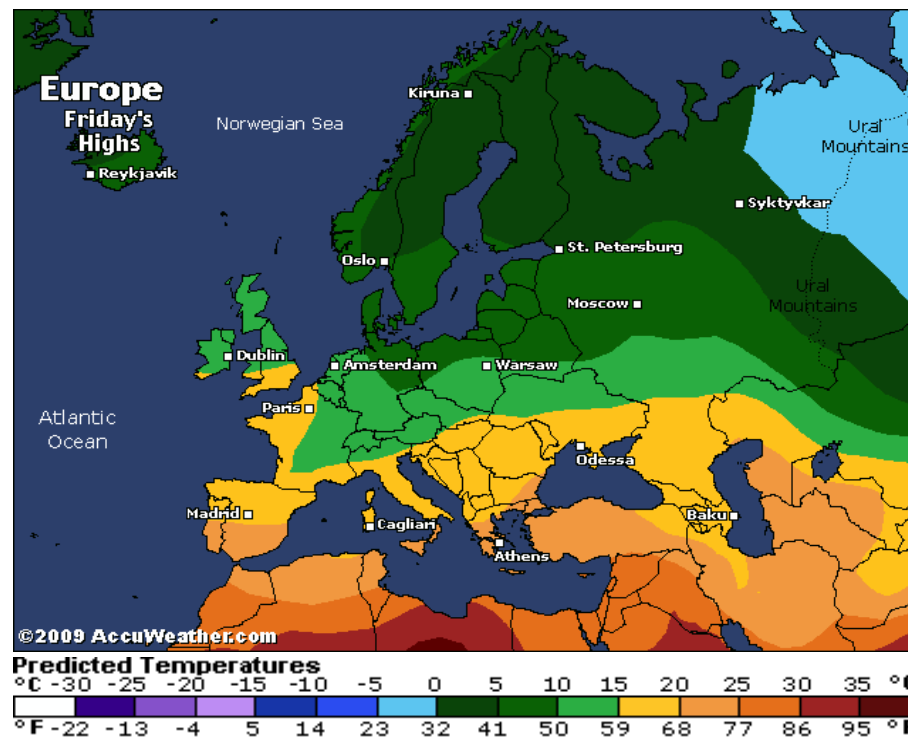
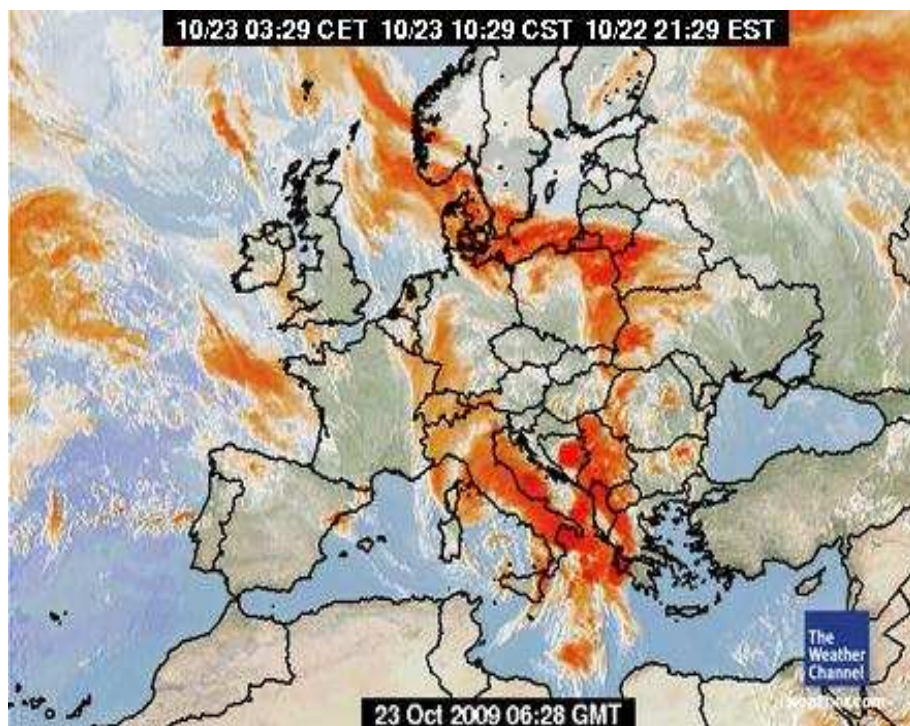
The star parity evolved lower this morning on the foreign exchange but remained however above the level of \$1.50 for €1.

- Operators welcomed sceptically the figures about the US weekly jobless claims, which let imagine a slower-than-expected economy upturn.

#### Kuala Lumpur: +36 / +46 ringgits/ton

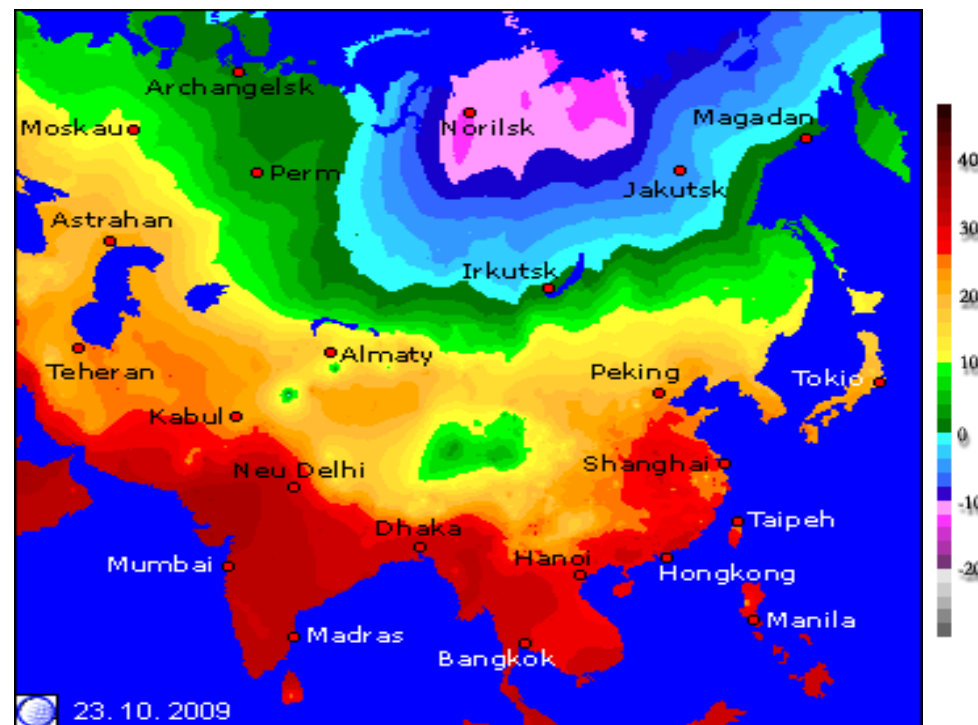
Crude palm oil futures evolved higher by midday on Friday in Kuala Lumpur, hitting their highest intraday level in more than 7 weeks in the footsteps of crude oil gains on the NYMEX. Palm oil's fundamentals remain however bearish, notably due to a rise in production and lower demand. It seems that current purchases are speculative.

**EUROPE WEATHER :**



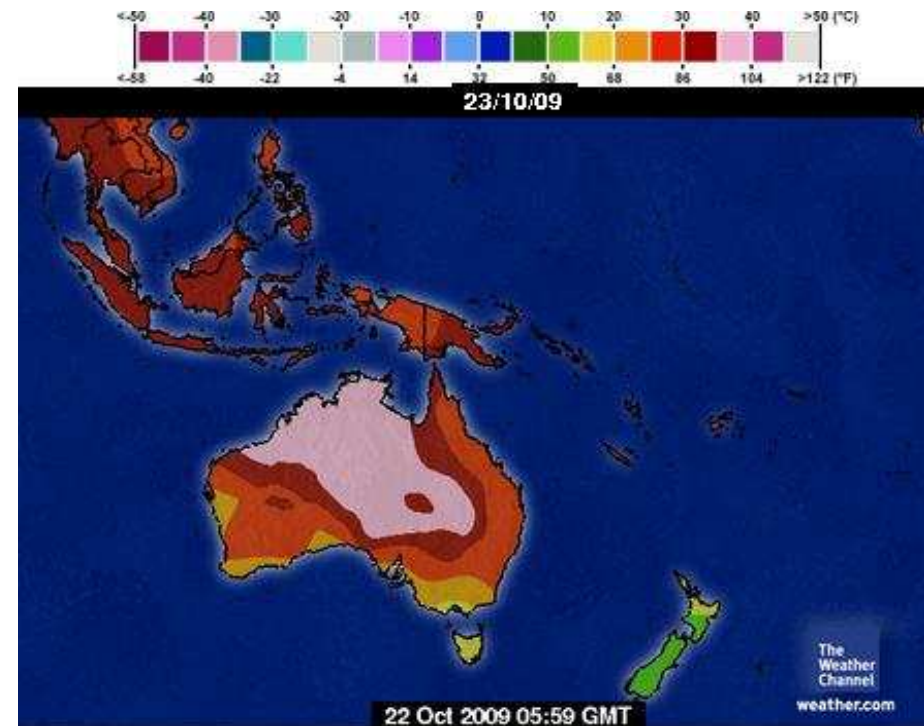
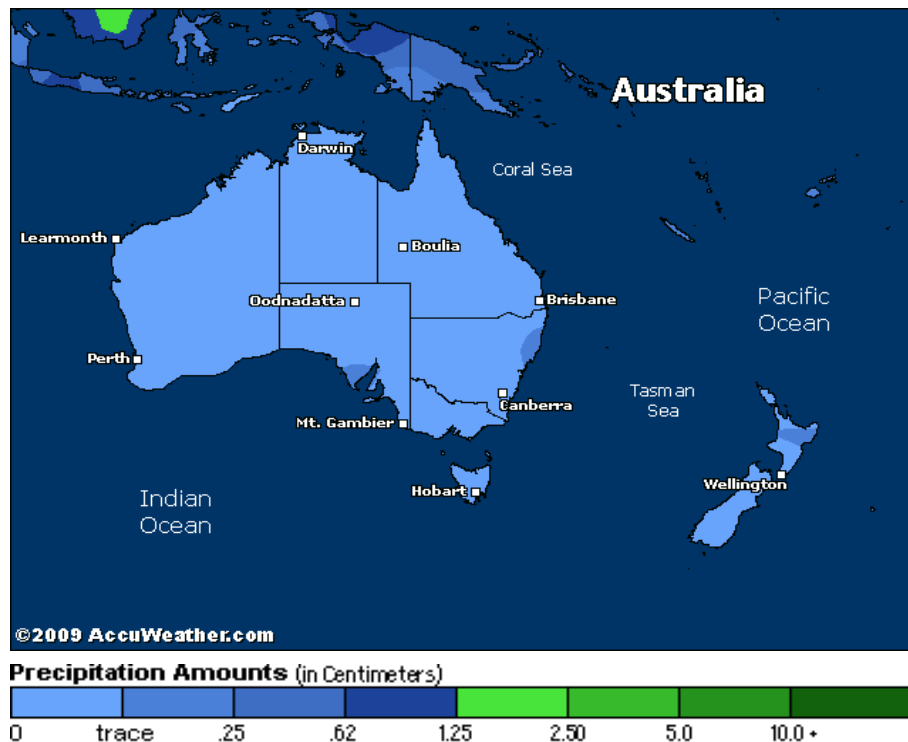
Rainfalls have continued yesterday in the major part of old continent, with a pronounced activity on the adriatic coasts and italian coasts. Progressively, these precipitations will reach the centre of europe whereas temperatures will be relatively cool. Notice that recent rainfalls in south of France, north of Italy and Blakans could delay the corn harvest. In france, new rains could appear on the atlantic coast, crossing the country from west to east. On the mercury side, temperatures will be relatively hot in comparison to seasonal averages.

**ASIA WEATHER :**



In China, the major part of plains will note scattered showers today, without major impact on the crops area. In the north, the arrival of cool conditions will cause some precipitations before warmer conditions forecasted at the beginning of next week. In the centre, conditions will be relatively dry, with only slight rains waited during the week-end.

**OCEANIA WEATHER :**



With the exception of some scattered showers, the weather in the South was relatively dry yesterday. Some light rainfalls are expected in the next hours in the South, but the weather is likely to remain dry while temperatures are trending to become cooler at the same time.